Parkside Financial

BANK & TRUST
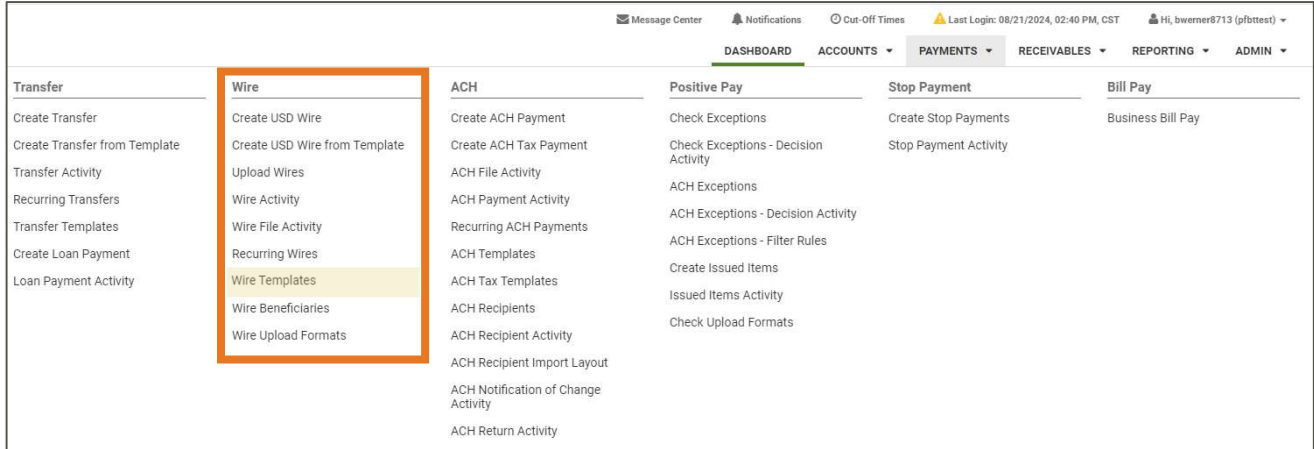
Treasury Management
Online Platform
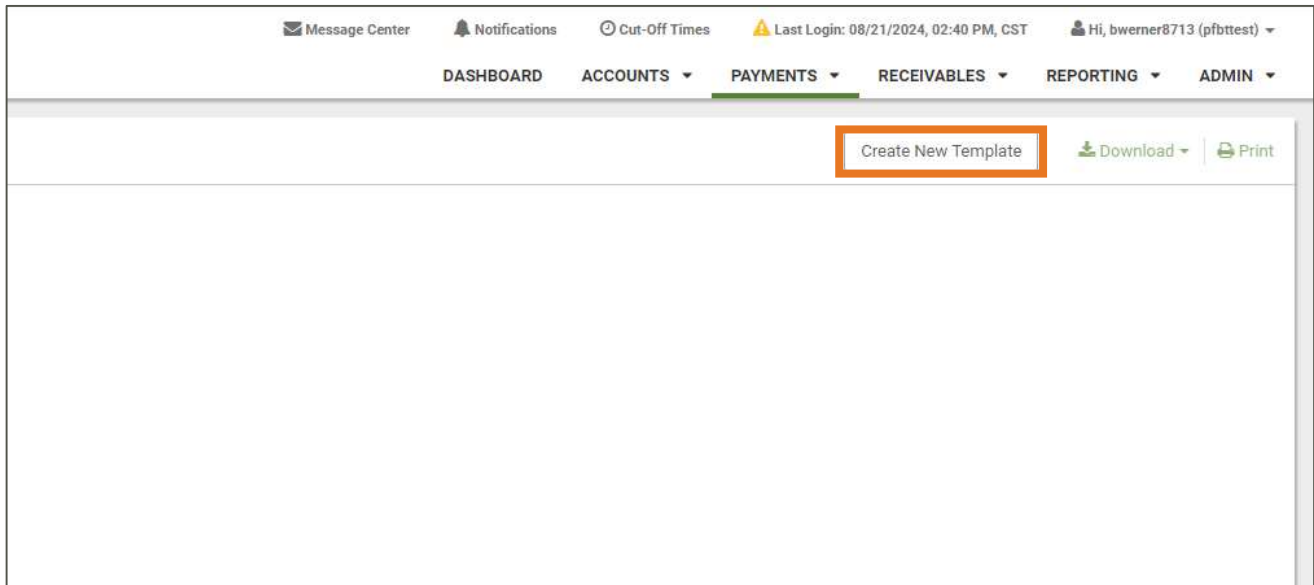
SELECT THE PAYMENTS TAB → WIRE → WIRE TEMPLATES

CLICK CREATE NEW TEMPLATE.

PLEASE NOTE: A WIRE BENEFICIARY MUST BE CREATED BEFORE YOU CAN CREATE A TEMPLATE

CHOOSE WHETHER THE WIRE WILL BE DOMESTIC OR INTERNATIONAL.

ENTER TEMPLATE NAME.

ENTER THE FOLLOWING INFORMATION:

› Debit Account
› Beneficiary
› Purpose of Payment.

CLICK REVIEW.

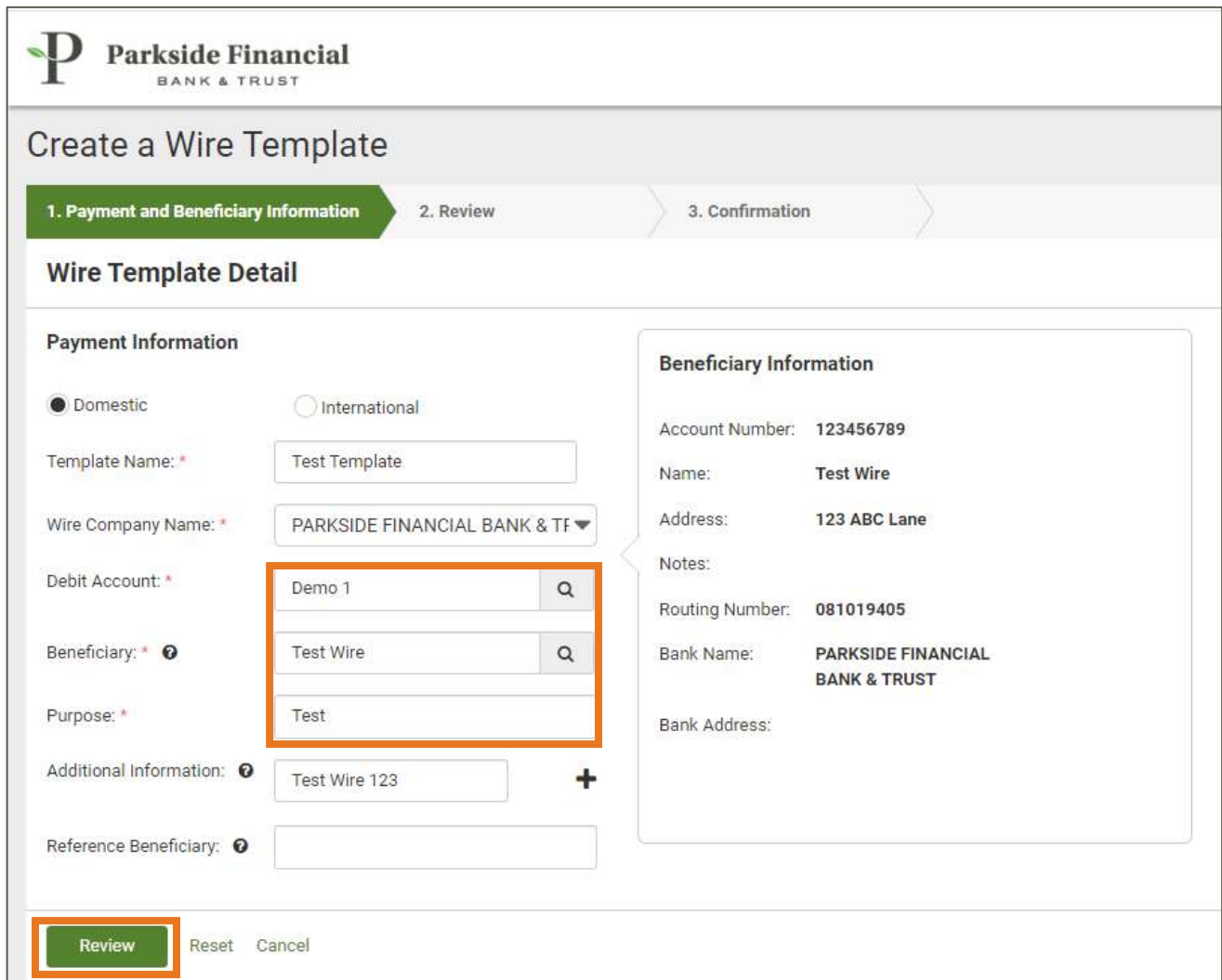**IF YOU'D LIKE TO ENTER ANY MORE INFORMATION, YOU CAN DO SO ON THE ADDITIONAL INFORMATION LINE(S).**

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CLICK CONFIRM.

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Create a Wire Template

1. Payment and Beneficiary Information	2. Review	3. Confirmation

Wire Template: Test Template

Payment Information

Wire Company Name:	**PARKSIDE FINANCIAL BANK & TRUST**
Debit Account:	**Demo 1**
Purpose:	**Test**
Additional Information:	**Test Wire 123**
Reference Beneficiary:	

Beneficiary Information

Name:	**Test Wire**
Account Number:	**123456789**
Address:	**123 ABC Lane** **St. Louis, MO 63105**
Notes:	
Routing Number:	**081019405**
Bank Name:	**PARKSIDE FINANCIAL BANK & TRUST**
Bank Address:	**CLAYTON, MO**

Confirm   Back   Cancel

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THE WIRE TEMPLATE HAS BEEN CREATED.

Parkside Financial
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Create a Wire Template

1. Payment and Beneficiary Information	2. Review	**3. Confirmation**

Wire Template: Test Template

✅ **Success!** Wire template ready.

Payment Information

Wire Company Name:	**PARKSIDE FINANCIAL BANK & TRUST**
Debit Account:	**Demo 1**
Purpose:	**Test**
Additional Information:	**Test Wire 123**
Reference Beneficiary:	

Create Another Wire Template   View Wire Templates